Company Tracking Number: AE 1286 0608 - WRL

TOI: A10 Annuities - Other Sub-TOI: A10.000 Annuities - Other

Product Name: AE 1286 0608 - WRL

Project Name/Number: Annuity Amendatory Endorsement/AE 1286 0608 - WRL

Filing at a Glance

Company: Western Reserve Life Assurance Co. of Ohio

Product Name: AE 1286 0608 - WRL SERFF Tr Num: AEGA-126255440 State: Arkansas TOI: A10 Annuities - Other SERFF Status: Closed-Approved-State Tr Num: 43125

Closed

Sub-TOI: A10.000 Annuities - Other Co Tr Num: AE 1286 0608 - WRL State Status: Approved-Closed

Filing Type: Form

Reviewer(s): Linda Bird

Author: Sheila McGuire

Disposition Date: 08/07/2009

Author: Sheila McGuire Disposition Date: 08/07/2009
Date Submitted: 08/05/2009 Disposition Status: Approved-

Closed

Implementation Date Requested: On Approval Implementation Date:

State Filing Description:

General Information

Project Name: Annuity Amendatory Endorsement

Project Number: AE 1286 0608 - WRL

Status of Filing in Domicile: Authorized

Date Approved in Domicile: 06/09/2008

Requested Filing Mode: Review & Approval Domicile Status Comments: This form is

approved in Ohio, our home state.

Explanation for Combination/Other: Market Type: Individual Submission Type: New Submission Group Market Size:

Overall Rate Impact: Group Market Type:

Filing Status Changed: 08/07/2009 Explanation for Other Group Market Type:

State Status Changed: 08/07/2009

Deemer Date: Created By: Sheila McGuire

Deemer Date: Created By: Sheila McGuire
Submitted By: Sheila McGuire Corresponding Filing Tracking Number:

Filing Description:

Re: WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO

NIAIO #400 04440

NAIC #468-91413

SERFF File # AEGA-126255440

AE 1286 0608 - 30 Day Right to Cancel Amendatory Endorsement

Dear Sir or Madam:

Company Tracking Number: AE 1286 0608 - WRL

TOI: A10 Annuities - Other Sub-TOI: A10.000 Annuities - Other

Product Name: AE 1286 0608 - WRL

Project Name/Number: Annuity Amendatory Endorsement/AE 1286 0608 - WRL

Please find enclosed the above referenced form for your review and approval. This is a new form and is not intended to replace any form previously approved by your Department.

When a policy is issued as a replacement, this form is intended to revise the Right to Cancel provision, and will be inserted before the face page of the policy. Your state has adopted a Replacement Regulation for Life Insurance and Annuities; therefore the Right to Cancel period is extended to 30 days. This form will be used with our Fixed and Variable Annuity Portfolio.

Please note the paper and font of the attached form may change in the future. You have our assurances the form will contain the same language as approved by your Department.

We would appreciate your review and subsequent approval of the attached form.

Company and Contact

Filing Contact Information

Sheila McGuire, Forms Filing Analyst II smcguire@aegonusa.com 4333 Edgewood Road, NE 319-355-6981 [Phone] MS 4280 319-355-6820 [FAX]

Cedar Rapids, IA 52499

Filing Company Information

Western Reserve Life Assurance Co. of Ohio CoCode: 91413 State of Domicile: Ohio

366 East Broad Street Group Code: 468 Company Type:
Columbus, OH 43215 Group Name: State ID Number:

(727) 299-1800 ext. [Phone] FEIN Number: 43-1162657

Filing Fees

Fee Required? Yes
Fee Amount: \$50.00
Retaliatory? Yes

Fee Explanation: Ohio filing fee is \$50 per form.

Per Company: No

COMPANY AMOUNT DATE PROCESSED TRANSACTION #

Western Reserve Life Assurance Co. of Ohio \$50.00 08/05/2009 29637290

 SERFF Tracking Number:
 AEGA-126255440
 State:
 Arkansas

 Filing Company:
 Western Reserve Life Assurance Co. of Ohio
 State Tracking Number:
 43125

Company Tracking Number: AE 1286 0608 - WRL

TOI: A10 Annuities - Other Sub-TOI: A10.000 Annuities - Other

Product Name: AE 1286 0608 - WRL

Project Name/Number: Annuity Amendatory Endorsement/AE 1286 0608 - WRL

Correspondence Summary

Dispositions

Status	Created By	Created On	Date Submitted
Approved- Closed	Linda Bird	08/07/2009	08/07/2009

Company Tracking Number: AE 1286 0608 - WRL

TOI: A10 Annuities - Other Sub-TOI: A10.000 Annuities - Other

Product Name: AE 1286 0608 - WRL

Project Name/Number: Annuity Amendatory Endorsement/AE 1286 0608 - WRL

Disposition

Disposition Date: 08/07/2009

Implementation Date: Status: Approved-Closed

Comment:

Rate data does NOT apply to filing.

 SERFF Tracking Number:
 AEGA-126255440
 State:
 Arkansas

 Filing Company:
 Western Reserve Life Assurance Co. of Ohio
 State Tracking Number:
 43125

Company Tracking Number: AE 1286 0608 - WRL

TOI: A10 Annuities - Other Sub-TOI: A10.000 Annuities - Other

Product Name: AE 1286 0608 - WRL

Project Name/Number: Annuity Amendatory Endorsement/AE 1286 0608 - WRL

Schedule	Schedule Item	Schedule Item Status Public Access
Supporting Document	Flesch Certification	Yes
Supporting Document	Application	No
Supporting Document	Life & Annuity - Acturial Memo	No
Supporting Document	Compliance Certification	Yes
Form	Amendatory Endorsement	Yes

Company Tracking Number: AE 1286 0608 - WRL

TOI: A10 Annuities - Other Sub-TOI: A10.000 Annuities - Other

Product Name: AE 1286 0608 - WRL

Project Name/Number: Annuity Amendatory Endorsement/AE 1286 0608 - WRL

Form Schedule

Lead Form Number: AE 1286 0608

Schedule Item	Form Number	Form Type Form Name	Action	Action Specific Data	Readability	Attachment
Status	AE 4000	Delias /Cont Amondatan	امنداما		55.400	A.E. 420C 0C00
	AE 1286 0608	Policy/Cont Amendatory ract/Fratern Endorsement al	Initial		55.100	AE 1286 0608 - WRL.pdf
		Certificate:				
		Amendmen				
		t, Insert				
		Page,				
		Endorseme				
		nt or Rider				

Administrative Office:
4333 Edgewood Road N.E.
Cedar Rapids, lowa 52499
(800) 851-9777

AMENDATORY ENDORSEMENT

The policy, certificate or contract (referred to below as policy) to which this Amendatory Endorsement is attached, Right to Cancel provision, is amended to include the addition of the following language:

If this policy is a replacement of another annuity or life insurance policy, the Right to Cancel period is extended to 30 days.

This endorsement takes effect and expires concurrently with the policy to which it is attached and is subject to all the terms and conditions of the policy not inconsistent herewith.

Signed for us at our home office.

SECRETARY

PRESIDENT

Grenda Clasey

Company Tracking Number: AE 1286 0608 - WRL

TOI: A10 Annuities - Other Sub-TOI: A10.000 Annuities - Other

Product Name: AE 1286 0608 - WRL

Project Name/Number: Annuity Amendatory Endorsement/AE 1286 0608 - WRL

Supporting Document Schedules

Item Status: Status

Date:

Satisfied - Item: Flesch Certification

Comments: Attachments:

AR Flesch Cert - WRL.pdf

Flesch.pdf

Item Status: Status

Date:

Bypassed - Item: Application

Bypass Reason: Not applicable.

Comments:

Item Status: Status

Date:

Bypassed - Item: Life & Annuity - Acturial Memo

Bypass Reason: Not applicable.

Comments:

Item Status: Status

Date:

Satisfied - Item: Compliance Certification

Comments: Attachment:

AR Compliance Cert (Reg 19) - WRL.pdf

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO

STATE OF ARKANSAS

CERTIFICATION

This is to certify that the attached <u>Amendatory Endorsement</u> Form No. AE 1286 0608 has achieved a Flesch Reading Ease Score of <u>55.1</u> and complies with the requirements of Ark. Stat. Ann. § 23-80-21 through 23-80-208, cited as the Life and Disability Insurance Policy Language Simplification Act.

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO

Karen Alvarado

Vice President, Compliance Director

Karen Juli arado

August 4, 2009

Date

FLESCH READABILITY CERTIFICATION

Form Number

AE 1286 0608

(w/ applicable policy form)

Flesch Score

55.1

I certify that the machine scored Flesch Readability score(s) for the above mentioned form(s) is/are accurate.

Karen Alvarado Vice President

Karen Juli arado

CERTIFICATION OF COMPLIANCE

Company Name: Western Reserve Life Assurance Co. of Ohio
Form Title(s): Amendatory Endorsement
Form Number(s): AE 1286 0608
I hereby certify that to the best of my knowledge and belief, the above form(s) and submission complies with Reg.19 s 10B, as well as the other laws and regulations of the State of Arkansas.
Karen Juli ara do
Karen Alvarado Vice President, Compliance Director

August 4, 2009_

Date